

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

IN RE AMERICAN INTERNATIONAL
GROUP, INC. 2008 SECURITIES
LITIGATION

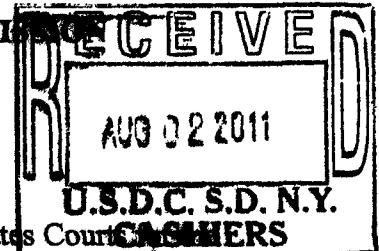
This Document Relates to:

ALL ACTIONS

Master File No.:
08 Civ. 4772 (LTS)(DCF)

ECF Case

MOTION FOR ADMIS
PRO HAC VICE



Pursuant to Rule 1.3 of the Local Rules of the United States Court

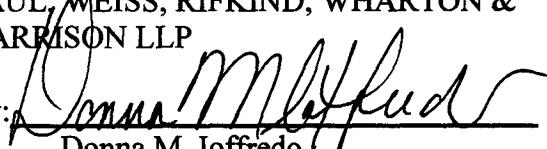
Southern and Eastern Districts of New York, I, Donna M. Ioffredo, hereby move this Court for an Order for admission to practice Pro Hac Vice to appear as counsel for AG Edwards & Sons, Inc.; ABN AMRO Bank N.V.; ANZ Securities; Banc of America Securities LLC; Barclays Bank PLC and its investment banking division, Barclays Capital; Bear Stearns & Co. Inc.; BMO Capital Markets; BNP Paribas Bank; Calyon, the corporate and investment banking arm of the Crédit Agricole group; Citigroup Global Markets Inc. and Citigroup Global Markets Limited; Credit Suisse Securities (USA) LLC and Credit Suisse Securities (Europe) Limited, a wholly owned subsidiary of Credit Suisse Investment Holdings (UK) and an indirect wholly owned subsidiary of Credit Suisse Group; Daiwa Securities America Inc.; Deutsche Bank Securities Inc. and its parent, Deutsche Bank AG; Dowling & Partners Securities, LLC; Fox-Pitt Kelton Cochran Caronia Waller (USA) LLC; Goldman Sachs & Co.; Greenwich Capital Markets, Inc. (n/k/a RBS Securities Inc.); HSBC Securities (USA) LLC and HSBC Bank plc, companies within the HSBC Group; Incapital LLC; JP Morgan Securities Inc. and JP Morgan Securities Ltd.; Keefe, Bruyette & Woods, Inc.; KeyBanc Capital Markets Inc.;

Merrill Lynch, Pierce, Fenner & Smith Incorporated; Mitsubishi UFJ Securities International plc; Mizuho Securities USA Inc; Morgan Stanley & Co. Incorporated and Morgan Stanley Inc.; National Australia Capital Markets, LLC (n/k/a nabCapital Securities LLC); Nomura Securities International, Inc.; The Royal Bank of Canada Europe Limited, RBC Dain Rauscher and RBC Capital Markets, all part of the Royal Bank of Canada; The Royal Bank of Scotland; Scotia Capital (USA) Inc.; SG Americas Securities LLC, a division of Société Générale, and Société Générale; UBS Securities LLC; Wachovia Capital Markets LLC; and Wells Fargo Securities, LLC (collectively, the "Underwriter Defendants") in the above-captioned action.

I am in good standing of the Bar of the State of Texas and the Bar of the District of Columbia and there are no pending disciplinary proceedings against me in any state or federal court.

Dated: August 1, 2011
Washington, DC

PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP

By: 
Donna M. Ioffredo

2001 K Street NW
Washington, DC 20006-1047
Tel: (202) 223-7376
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Attorneys for Underwriter Defendants.

STATE BAR OF TEXAS



Office of The Chief Disciplinary Counsel

July 28, 2011

RE: **Ms. Donna Michelle Ioffredo**
State Bar Number - **24050807**

To Whom it May Concern:

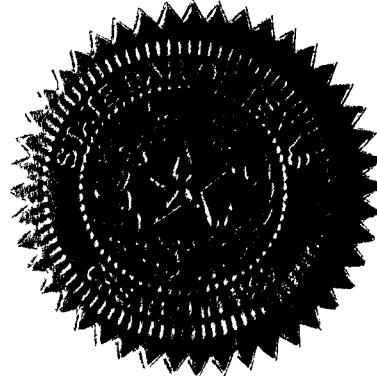
This is to certify that Ms. Donna Michelle Ioffredo was licensed to practice law in Texas on November 04, 2005 and is an active member in good standing with the State Bar of Texas.

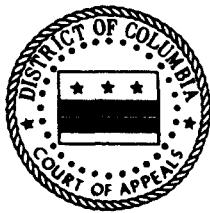
Good Standing means that the attorney is current on payment of Bar dues and attorney occupation tax; has met Minimum Continuing Legal Education requirements; and is not presently under either administrative or disciplinary suspension.

No disciplinary action involving professional misconduct has been taken against the attorney's law license. This certification expires 30 days from this date, unless sooner revoked or rendered invalid by operation of rule or law.

Linda A. Acevedo
Chief Disciplinary Counsel

LA/dh





District of Columbia Court of Appeals
Committee on Admissions
430 E Street, N.W. — Room 123
Washington, D.C. 20001
202 / 879-2710

I, JULIO A. CASTILLO, Clerk of the District of Columbia
Court of Appeals, do hereby certify that

DONNA M. IOFFREDO

was on the 11th day of MAY, 2007

duly qualified and admitted as an attorney and counselor and
entitled to practice before this Court and is, on the date
indicated below, an active member in good standing of this Bar.

In Testimony Whereof, I have
hereunto subscribed my name
and affixed the seal of this
Court at the City of
Washington, D.C., on July
28, 2011.

JULIO A. CASTILLO
Clerk of the Court

By: Donna M. Ioffredo
Deputy Clerk

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

IN RE AMERICAN INTERNATIONAL
GROUP, INC. 2008 SECURITIES
LITIGATION

This Document Relates to:

ALL ACTIONS

Master File No.:
08 Civ. 4772 (LTS)(DCF)

ECF Case

**ORDER FOR ADMISSION
PRO HAC VICE**

The motion of Donna M. Ioffredo, for admission to practice Pro Hac Vice in the above-captioned action is granted.

Applicant has declared that she is a member in good standing of the Bar of the State of Texas and the Bar of the District of Columbia; and that her contact information is as follows:

Donna M. Ioffredo
Paul, Weiss, Rifkind, Wharton & Garrison LLP
2001 K Street, NW
Washington, DC 20006-1047
Tel: (202) 223-7376
Fax: (202) 204-7376
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Applicant having requested admission Pro Hac Vice to appear for all purposes as counsel for AG Edwards & Sons, Inc.; ABN AMRO Bank N.V.; ANZ Securities; Banc of America Securities LLC; Barclays Bank PLC and its investment banking division, Barclays Capital; Bear Stearns & Co. Inc.; BMO Capital Markets; BNP Paribas Bank; Calyon, the corporate and investment banking arm of the Crédit Agricole group; Citigroup Global Markets Inc. and Citigroup Global Markets Limited; Credit

Suisse Securities (USA) LLC and Credit Suisse Securities (Europe) Limited, a wholly owned subsidiary of Credit Suisse Investment Holdings (UK) and an indirect wholly owned subsidiary of Credit Suisse Group; Daiwa Securities America Inc.; Deutsche Bank Securities Inc. and its parent, Deutsche Bank AG; Dowling & Partners Securities, LLC; Fox-Pitt Kelton Cochran Caronia Waller (USA) LLC; Goldman Sachs & Co.; Greenwich Capital Markets, Inc. (n/k/a RBS Securities Inc.); HSBC Securities (USA) LLC and HSBC Bank plc, companies within the HSBC Group; Incapital LLC; JP Morgan Securities Inc. and JP Morgan Securities Ltd.; Keefe, Bruyette & Woods, Inc.; KeyBanc Capital Markets Inc.; Merrill Lynch, Pierce, Fenner & Smith Incorporated; Mitsubishi UFJ Securities International plc; Mizuho Securities USA Inc; Morgan Stanley & Co. Incorporated and Morgan Stanley Inc.; National Australia Capital Markets, LLC (n/k/a nabCapital Securities LLC); Nomura Securities International, Inc.; The Royal Bank of Canada Europe Limited, RBC Dain Rauscher and RBC Capital Markets, all part of the Royal Bank of Canada; The Royal Bank of Scotland; Scotia Capital (USA) Inc.; SG Americas Securities LLC, a division of Société Générale, and Société Générale; UBS Securities LLC; Wachovia Capital Markets LLC; and Wells Fargo Securities, LLC in the above-captioned action;

IT IS HEREBY ORDERED that Applicant is admitted to practice Pro Hac Vice in the above-captioned case in the United States District Court for the Southern District of New York. All attorneys appearing before this Court are subject to the Local Rules of this Court, including the Rules governing discipline of attorneys. If this action is assigned to the Electronic Case Filing (ECF) system, counsel shall immediately apply for an ECF password at nysd.uscourts.gov.

Dated: August __, 2011

LAURA TAYLOR SWAIN
United States District Judge

AFFIDAVIT OF SERVICE BY FIRST CLASS MAIL

STATE OF NEW YORK)
) ss.:
COUNTY OF NEW YORK)

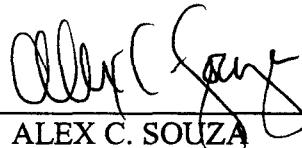
ALEX C. SOUZA, being duly sworn, deposes and says:

1. I am not a party to this action, am over 18 years of age and am employed by Paul, Weiss, Rifkind, Wharton & Garrison LLP, 1285 Avenue of the Americas, New York, New York 10019.

2. On August 2, 2011, I served true copies of the MOTION FOR ADMISSION PRO HAC VICE and [PROPOSED] ORDER FOR ADMISSION PRO HAC VICE on the following:

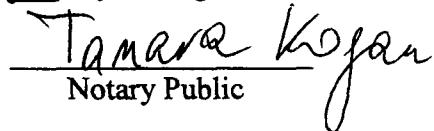
SEE ATTACHED SERVICE LIST.

3. I made such service by personally enclosing true copies of the aforementioned documents in properly addressed, prepaid wrappers and depositing them into an official depository under the exclusive custody and care of the United States Postal Service within the State of New York.



ALEX C. SOUZA

Sworn to before me this
2 day of August, 2011.



TAMARA KOGAN
Notary Public

TAMARA KOGAN
Notary Public, State of New York
No. 01KC0093611
Qualified in Kings County
Certificate Filed in New York County
Commission Expires June 2, 2015

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